

Attitude Controls

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Attitude control is the field of astrodynamics and flight mechanics that deals with the control of the rotational motion of a rigid body about a reference point (typically its center of mass). Attitude control systems are commonly used for controlling the orientation of spacecraft, aircraft, or underwater vehicles. For instance, as a spacecraft orbits the Earth, it may have to move in space in such a way that its antenna always points to a ground station for communication, its on-board telescope keeps pointing to a distant star, or its solar panels point towards the Sun. Similarly, a fighter aircraft may be required to turn very fast and maneuver aggressively in order to shoot down enemy airplanes or to avoid an incoming missile. A civilian airplane may need to keep a constant cruising altitude, perform a turn without excessive side forces, or land in bad weather and/or in low visibility. All these tasks are performed with the help of an attitude control system.

An attitude control system consists of a collection of attitude sensors, actuators and a control algorithm (or control law). The objective of an attitude control system is to acquire information about the orientation of the vehicle from the attitude sensors, process this information through the attitude control law, and generate a series of commands which will change or keep the attitude of the vehicle at a specified orientation. An *attitude control law* is therefore a series of commands or instructions, which calculate the necessary action to be taken based on the knowledge of the current and (perhaps) the anticipated attitude. The attitude control algorithm is usually executed on a digital or an analog computer. When the attitude control law simply follows a set of pre-specified steps stored in the computer's memory or given to the computer by a human operator, it is referred to as an *open-loop* control law. If the computer makes decisions based on measurements from its sensors, the control law is referred to as *feedback* or *closed-loop* attitude control law.

Attitude control of spacecraft

A rigid satellite or spacecraft in orbit offers the most natural example of a rotating rigid body. Attitude control for spacecraft arises in the process of orienting the spacecraft along a specified, predetermined direction. According to Wertz [1], attitude control consists of two problems – *attitude stabilization*, i.e., maintaining a specific orientation, and *attitude maneuver control*, i.e., controlling the spacecraft from one attitude orientation to another. Attitude orientation is specified either with respect to an inertial reference frame, or with respect to another moving object. For instance, attitude stabilization of a spacecraft with one axis towards the Earth implies a continuously changing orientation with respect to an inertial frame. There are two main methods for spacecraft stabilization: (a) *passive* methods, and (b) *active* methods.

Passive stabilization

Passive attitude stabilization methods for spacecraft require no power/fuel consumption or external torques delivered from dedicated actuators. The stabilization is achieved, instead, naturally through the physical properties of the motion or the spacecraft's configuration. Two typical methods of passive stabilization are gravity stabilization and spin-stabilization.

Gravity-gradient stabilization is based on the natural balancing torque due to the gravity differential at two distinct points of a body located at different distances from the center of the Earth. It is a particularly effective way for stabilization of elongated structures at low Earth orbit, where the gravity pull of the

Earth is stronger. The result of this stabilization method is to keep the long dimension of the structure along the local vertical direction (that is, the direction towards the center of the Earth).

Spin-stabilization takes advantage of the natural tendency of the angular momentum vector of a rotating body to remain inertially fixed in the absence of external torques. The term “gyroscopic stiffness” is often used to describe this property of the angular momentum vector. The familiar childhood spinning top toy is based on the same principle. Spin-stabilization aims at keeping the axis of rotation (spin axis) and the angular momentum vector parallel to each other. This ensures that the spin axis remains inertially fixed. If the spin axis and the angular momentum vector are not parallel, the spacecraft is said to exhibit *nutation* which manifest itself as a “wobbling” motion. In the presence of damping (i.e., energy dissipation) the vehicle spin axis tends to align itself with the angular momentum axis. In practice, *nutation dampers* are used to introduce artificial damping in order to align the spin and the angular momentum axes, and thus keep the spin axis constant in inertial space.

Gravity-gradient or spin-stabilization is unable to control the body about the gravity vector or the spin axis. In addition, spin-stabilization may not be always possible to use. For example, mission requirements may demand that the communications antenna always points to Earth, or the solar panels always point to the Sun. In this case, the antenna or the solar panels must maintain a given orientation with respect to the Earth or the Sun, respectively. They cannot be part of a continuously spinning satellite. The problem of providing gyroscopic stability by spinning the spacecraft while maintaining certain sensors on the spacecraft pointing to given inertial directions is solved by the use of *dual spin spacecraft* or *dual-spinners*. Dual spin spacecraft, as the their name implies, consist of two parts, namely, the rotor and the stator. The rotor rotates about its axis and provides the angular momentum necessary for stabilization, similarly to the spin-stabilized spacecraft. The stator does not rotate and it contains all the scientific instruments that have to remain inertially fixed. Thus, dual-spin spacecraft combine scanning (rotating) and pointing (inertially fixed) instruments in one platform. This clever solution, however, comes at the expense of increased complexity of the spacecraft design and its operation.

A *momentum bias* design is very common for satellites in low-Earth orbit. In a momentum bias scheme, the spacecraft has a spinning wheel mounted along the body-axis direction, which is to be maintained perpendicular to the orbital plane. This is typically the y (pitch) spacecraft axis. The large momentum about the y -axis thus provides gyroscopic pitch stability. By changing the wheel speed, a slow rotation of the spacecraft about the y axis is also possible. This allows for the instruments to scan over the Earth.

Other common methods of passive stabilization include magnetic torquers, or the use of solar panels. Magnetic torquers utilize long coils through which flows electric current. As the satellite moves within the magnetic field of the Earth, the interaction of the electric current with the Earth’s magnetic field generates a force that can be used to stabilize or control the satellite. Magnetic torquers can be used where the magnetic field of the Earth is strong (typically in low Earth orbit). Solar panels make use of the solar pressure to stabilize the satellite. Their use is mainly limited to light-weight structures in interplanetary orbits.

Active stabilization

Although simple and cheap, passive stabilization schemes have two main drawbacks: First, they achieve pointing accuracy of the controlled axis only upto a few degrees. Several applications (e.g., communications satellites, space telescopes, etc.) require accuracy of less than a few arc seconds (1 arc-second

= 1/3600 deg). Second, control systems based on passive schemes cannot be used effectively to perform large attitude maneuvers. Reorientation of the spin-axis for a spinning spacecraft, for instance, will require excessively large control torques to move the angular momentum vector. Also, gravity-gradient and magnetic torques are limited by the direction of their respective force fields and, in addition, may not be strong enough to be used for arbitrary, large angle maneuvers.

Both of the previous two problems encountered in the use of passive stabilization schemes can be resolved using active stabilization methods. The most common active attitude control methods incorporate the use of (1) gas actuators or (2) momentum wheels. Both of them can be used to achieve *three-axis stabilization*, that is, active control of the spacecraft orientation about all three axes, as well as *three-axis large angular (slew) maneuvers*.

Gas actuators use a series of gas nozzles distributed (usually in pairs) along the three axes of the spacecraft. Gas jets are classified either as hot gas jets (when a chemical reaction is involved) or cold gas jets (when no chemical reaction is present and thrust is produced simply by the expansion of highly pressurized inert gas, such as nitrogen). The gas jets (thrusters) are usually of the on-off type. Continuously varying control profiles can be generated, however, using pulse-width pulse-frequency (PWPF) modulators. These modulators produce a continuously varying control torque by generating a pulse command sequence to the thruster valve by adjusting the pulse width and pulse frequency. The average torque thus produced by the thruster equals the demanded torque input. This may wear out the valves of the jets in the long run. A better choice for generating continuously varying torques is the use of momentum wheels.

Gas jets achieve stabilization by generating *external torques* which change the total angular momentum of the spacecraft. Alternatively, flywheels can be used to generate *internal torques* by redistributing the angular momentum between the main spacecraft body and the wheels. The total angular momentum of the vehicle plus the wheels remains constant in this case. This is akin to a gymnast throwing a somersault. While in the air, the gymnast's angular momentum is constant. The gymnast changes her/his position and rotates in midair by redistributing her/his angular momentum by extending or contracting his/her arms, bending his/her waist, etc. Momentum exchange devices (sometimes collectively referred to as momentum wheels) are also preferable for application of continuously varying torques.

There are three main types of actuators that use momentum exchange for attitude control.

Reaction wheels, which do not rotate under nominal conditions. When an angular maneuver is to be commanded along a given direction, the reaction wheel spins at the opposite direction to induce a rotation. Similarly, if a rotation is sensed along a given direction, the reaction wheel accelerates along the opposite direction in order to provide a counter torque to null the rotation. A single reaction wheel provides a torque along its wheel spin axis. A minimum of three reaction wheels is therefore necessary to control the attitude about all three axes.

Momentum wheels, which spin at a constant speed under normal conditions and are used to increase stability about the corresponding axis (via the "gyroscopic stiffness" effect). A dual-spin spacecraft, for example, is a special case of a spacecraft with a "momentum wheel" (the rotor) about its axis of symmetry. A minimum of three wheels are necessary to achieve stability about all three axes.

Control moment gyros (CMG), which consist of a single spinning flywheel that is gimballed and is free to rotate about two or three perpendicular axes. Contrary to a momentum wheel, the magnitude of the angular velocity vector in a CMG remains constant. The torque produced is proportional to the change in the direction of the angular momentum vector. At least three single-gimballed CMGs are needed in order to provide stability about all three axes. This number can be reduced to two if double-gimballed

CMGs are used. CMGs are desirable for slew maneuvers, that is, when large torques are required for very fast reorientation maneuvers. This is owing to their “torque amplification” property [2]. Their main drawback is the increased complexity of the gimbal mechanism and the possibility of a “gimbal lock” for certain configurations of the gimbals, at which the CMG is unable to produce a torque along a specific direction.

Recently, hybrid attitude actuators, referred to aptly as *variable-speed control moment gyros* (VSCMG), based on a combination of momentum wheels and CMGs have been proposed [4,5,6]. These devices are similar to CGMs, the main difference being that the gimballed flywheel does not necessarily have a constant speed. Thus, a VSCMG can produce torques about two perpendicular axes. For some applications of VSCMGs for attitude control see [7].

Both momentum wheels, reaction wheels and control moment gyros utilize for their operation Euler’s theorem, which states that, in the absence of any external torques, the total angular momentum with respect to the inertial frame is conserved. See Eq. (2) in the section “Dynamics of the attitude motion” below. For $\vec{M} = 0$ Eq. (2) results in

$$\frac{d\vec{H}}{dt} = 0 \quad (1)$$

and the total angular momentum of the body is constant.

A more complete discussion on the use of momentum wheels in attitude control problems can be found in Wertz [1], Chobotov [2] and Wiesel [3].

Attitude sensors

As mentioned already, an attitude control system requires information about the body orientation. This information is provided by attitude sensors. An attitude sensor provides the relative orientation of the spacecraft with respect to a reference vector (e.g., a unit vector in the direction of the Sun, a known star, the Earth, the Earth’s magnetic field, etc.). Therefore, three-axis attitude determination requires two or more sensors.

Sun Sensors are the most common type of attitude sensors. Their field of view ranges from a few square arc-minutes (10^{-7} square rad) to approximately π square rad, and their resolution ranges from several degrees to less than 1 arc-second.

Horizon Sensors can be used when the spacecraft is in a close orbit around a celestial body. For low-Earth orbiting satellites, for instance, the difference in brightness of the Earth’s disk from the background darkness of space can be easily detected by a horizon sensor and provide a coarse attitude measurement.

Magnetometers use Earth’s magnetic field to locate the body’s orientation. They have poor resolution due to the uncertainty of the Earth’s magnetic field. They work better at low-Earth orbit, where the magnetic field is stronger and better modeled.

Star Sensors provide attitude information of very high accuracy, but they are heavy and expensive. They are usually the choice for deep-space spacecraft where attitude measurements from Sun sensors or near-by celestial objects are either unavailable or inaccurate.

Gyroscopes (or simply gyros) use a rapidly spinning mass on a gimbal to sense changes in the spacecraft orientation. The principle of their operation is based on the fact that any change in the angular momentum

vector about a certain axis, will be sensed as a resulting moment about a perpendicular axis. They are very accurate for limited time intervals, but their measurements may become inaccurate over long periods of time due to drift. In this case, they have to be combined with some other attitude sensor to reset them periodically. Gyroscopes can be used to get angular velocity measurements. In this case they are called *rate gyros*.

Recent developments in laser technology, solid-state electronics and microelectromechanical systems (MEMS) tend to render traditional mechanical gyros obsolete. Instead, fiber-optic gyros (FOG) or MEMS gyros are used in most modern applications. In the former, the angular velocity is sensed by counting through interferometry the fringes between the waveforms of two beams of laser light injected into the same optic fiber, but in opposite directions. In order to increase accuracy the fiber optic fiber spool can be many kilometers long in length. MEMS gyros use solid-state vibrating resonators. Based on the Coriolis effect, as the body rotates, the plane of oscillation tends to remain fixed, and the difference of the oscillating plane from the supporting base is measured by a transducer.

Apart from their use in spacecraft, gyroscopes are also used as attitude or angular velocity sensors in aircraft, missiles, or marine vehicles (e.g., submarines).

The definitive reference for a more in-depth discussion of attitude sensors and actuators and their principles of operation is Wertz [1]. This reference also includes a fairly detailed overview of hardware implementation issues.

Dynamics of rotating bodies

The motion of a rigid body in three-dimensional space is determined by the forces and moments acting on the body at each instant of time. There are two main types of the general motion of a rigid body: (1) translational motion, which typically deals with the velocity and position of the center of mass of the body, and (2) rotational or attitude motion, which typically deals with the (angular) velocity and (angular) position about the center of mass. The angular position about the center of mass is often referred to as the *attitude* or *orientation* of the body. The choice of the center of mass as the reference point to describe the general body motion is not restrictive, but it has the advantage of allowing the rotation and translation to be treated separately. That is, the translation of the body center of mass does not affect nor is affected by the rotation of the body about the center of mass.

In order to understand the two types of motion, consider the example of a spacecraft traveling in space. The spacecraft translates and rotates at the same time. For an observer located on the Earth, the spacecraft can be thought of as a single particle, and its trajectory through space is primarily determined by its instantaneous position and velocity. Its orientation with respect to Earth is irrelevant (unless, for instance, a communication antenna needs to be always pointing towards Earth in which case the orientation of the satellite is important) or very difficult to observe from such a large distance. On the other hand, as the same observer moves closer to the spacecraft, the orientation of the spacecraft may become important, and the motion of the spacecraft about its center of mass certainly becomes much more obvious.

Translational motion therefore deals with the motion of *particles*, i.e., idealized points with zero dimension but non-zero mass. Rotational motion, on the other hand, deals with the motion of *rigid bodies*, i.e., physical objects with non-zero dimensions and non-zero mass. Considering again the previous example of

the spacecraft traveling in space, one can safely think of translation as the “macroscopic,” or “far-away” view of the motion of an object, and of rotation as the “microscopic,” or “close-by” view of the motion.

Dynamics of the attitude motion

The dynamic equations of the attitude motion of a rotating body describe the behavior of the angular momentum or the angular velocity vector as a function of the externally applied torques or moments. The basic equation that governs the body behavior under external torques is Euler’s law [2]. It states that the rate of change of the angular momentum vector $\vec{H}$ of the body at every instant of time is equal to the applied moment $\vec{M}$

$$\frac{d\vec{H}}{dt} = \vec{M} \quad (2)$$

where the angular momentum is defined by

$$\vec{H} = \int_B \vec{r} \times \vec{v} \, dm \quad (3)$$

and the integration extends over the entire body. In Eq. (3) the vector $\vec{v} = \dot{\vec{r}}$ denotes the inertial velocity of the mass element dm (see Fig. 1).

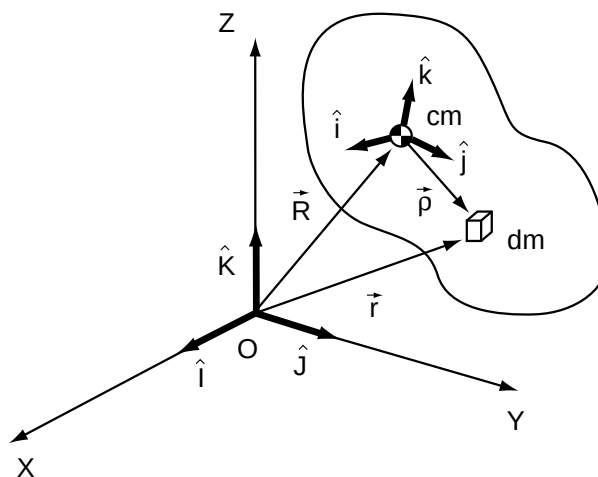


Figure 1. Inertial and body-fixed reference frames. The body-fixed reference frame is located at the center of mass cm . The vector $\vec{r}$ denotes the location of the element mass dm in the inertial frame and the vector $\vec{p}$ denotes the location of the mass in the body frame.

The time derivative in Eq. (2) must be taken with respect to an *inertial* reference frame. In addition, in the calculation of $\vec{H}$ we have a choice of the reference point about which to calculate the moments and the angular momentum. Equation (2) implies that we have chosen either a point fixed in inertial space or the center of mass. The center of mass offers the most convenient and natural choice. In this case, from

Fig. 1 we have that the location of the mass element dm is at $\vec{r} = \vec{R} + \vec{\rho}$, where $\vec{R}$ denotes the location of the center of mass.

Differentiation of a vector $\vec{V}$, as seen from an inertial frame, is related to differentiation as seen in a moving (body) frame through the relationship

$$\left. \frac{d\vec{V}}{dt} \right|_{\text{I}} = \left. \frac{d\vec{V}}{dt} \right|_{\text{B}} + \vec{\omega} \times \vec{V} \quad (4)$$

where $\vec{\omega}$ is the angular velocity of the moving frame. The velocity of the mass element dm is thus given by

$$\vec{v} = \dot{\vec{R}} + \vec{\omega} \times \vec{\rho} \quad (5)$$

Subsequently, the angular momentum vector is given by

$$\vec{H} = \int_{\text{B}} \vec{\rho} \times \dot{\vec{R}} \, dm + \int_{\text{B}} \vec{\rho} \times (\vec{\omega} \times \vec{\rho}) \, dm \quad (6)$$

The first integral in the previous expression vanishes because the origin is at the center of mass

$$\int_{\text{B}} \vec{\rho} \, dm = 0 \quad (7)$$

The angular momentum vector with respect to the center of mass is thus

$$\vec{H} = \int_{\text{B}} \vec{\rho} \times (\vec{\omega} \times \vec{\rho}) \, dm \quad (8)$$

Since the position vector $\vec{\rho}$ changes with time in an inertial frame, it is beneficial to choose a reference frame fixed in the body, since in this case the mass distribution does not change.

Choosing therefore a reference frame fixed in the body and located at the center of mass with unit vectors $\hat{\mathbf{i}}, \hat{\mathbf{j}}, \hat{\mathbf{k}}$, we can express $\vec{\omega}$ and $\vec{\rho}$ in this body-fixed frame as

$$\vec{\omega} = \omega_x \hat{\mathbf{i}} + \omega_y \hat{\mathbf{j}} + \omega_z \hat{\mathbf{k}}, \quad \vec{\rho} = x \hat{\mathbf{i}} + y \hat{\mathbf{j}} + z \hat{\mathbf{k}} \quad (9)$$

Then Eq. (8) yields

$$\vec{H} = J \vec{\omega} \quad (10)$$

where J is the *moment of inertia matrix* and it is given by

$$J = \begin{bmatrix} J_x & -J_{xy} & -J_{xz} \\ -J_{xy} & J_y & -J_{yz} \\ -J_{xz} & -J_{yz} & J_z \end{bmatrix} \quad (11)$$

where

$$\begin{aligned} J_x &= \int_{\text{B}} (y^2 + z^2) \, dm, & J_{xy} &= \int_{\text{B}} xy \, dm \\ J_y &= \int_{\text{B}} (x^2 + z^2) \, dm, & J_{xz} &= \int_{\text{B}} xz \, dm \\ J_z &= \int_{\text{B}} (x^2 + y^2) \, dm, & J_{yz} &= \int_{\text{B}} yz \, dm \end{aligned} \quad (12)$$

The moment of inertia matrix in (11) depends on the shape of the body and the manner in which its mass is distributed. The larger the moments of inertia matrix, the greater resistance the body will have to rotation.

Using Eq. (4) and recalling that in a body-fixed frame the inertia matrix is constant, it follows that Eq. (2) can be written as

$$J\dot{\vec{\omega}} + \vec{\omega} \times J\vec{\omega} = \vec{M} \quad (13)$$

The inertia matrix J , also called the *inertia tensor*, is symmetric and positive definite. One can therefore choose a reference frame such that the matrix J is diagonal. This particular choice of body-fixed axes is called the axes of *principal moments of inertia*. The directions of these axes are exactly those determined by the eigenvectors of the matrix J .

The components of Eq. (13) resolved along the principal axes are given by

$$\begin{aligned} J_x \dot{\omega}_x &= (J_y - J_z) \omega_y \omega_z + M_x \\ J_y \dot{\omega}_y &= (J_z - J_x) \omega_z \omega_x + M_y \\ J_z \dot{\omega}_z &= (J_x - J_y) \omega_x \omega_y + M_z \end{aligned} \quad (14)$$

where J_x, J_y, J_z are the three principal moments of inertia (the eigenvalues of the matrix J), $\omega_x, \omega_y, \omega_z$ are the components of the angular velocity vector along the principal axes, as in Eq. (9), and M_x, M_y, M_z are the components of the applied moment along the same set of axes, i.e., $\vec{M} = M_x \hat{\mathbf{i}} + M_y \hat{\mathbf{j}} + M_z \hat{\mathbf{k}}$.

Equation (13), or its componentwise expansion Eq. (14), is referred to as Euler's equation(s) of motion for a rigid body, and is the starting point for most attitude control problems.

Kinematics of the attitude motion

The solution of Eq. (14) provides the instantaneous angular velocity of the body about its center of mass. It does not capture the instantaneous orientation of the body with respect to, say, the inertial reference frame. In particular, integration of the angular velocity vector $\vec{\omega}$ does not, in general, give any useful information about the orientation of the body. The orientation of the body is completely determined once we know the orientation of the body-fixed frame with respect to the inertial reference frame, used in deriving Eq. (14). The *rotation matrix* R between the body-fixed and the inertial reference frames is used to completely describe the body orientation. The rotation matrix is a 3×3 matrix having as columns the components of the unit vectors of the inertial frame expressed in terms of the unit vectors of the body-fixed frame.

Let $\hat{\mathbf{i}}, \hat{\mathbf{j}}, \hat{\mathbf{k}}$ denote the unit vectors of the body frame and $\hat{\mathbf{I}}, \hat{\mathbf{J}}, \hat{\mathbf{K}}$ denote the unit vectors in the inertial frame. The vector $\vec{V}$ having coordinates (V_x, V_y, V_z) and (V_X, V_Y, V_Z) with respect to the body-fixed and inertial frames, respectively, can be written as

$$\vec{V} = V_x \hat{\mathbf{i}} + V_y \hat{\mathbf{j}} + V_z \hat{\mathbf{k}} = V_X \hat{\mathbf{I}} + V_Y \hat{\mathbf{J}} + V_Z \hat{\mathbf{K}} \quad (15)$$

The rotation matrix R establishes the following relation between the *coordinates* of $\vec{V}$ in the two reference frames

$$\begin{bmatrix} V_x \\ V_y \\ V_z \end{bmatrix}_B = R \begin{bmatrix} V_X \\ V_Y \\ V_Z \end{bmatrix}_I \quad (16)$$

If $\vec{\omega} = \omega_x \hat{\mathbf{i}} + \omega_y \hat{\mathbf{j}} + \omega_z \hat{\mathbf{k}}$ denotes the angular velocity of the body frame with respect to the inertial frame (expressed in the body frame coordinates), the differential equation satisfied by R is given by [8,9]

$$\frac{dR}{dt} = S(\omega)R \quad (17)$$

where $S(\omega)$ is the skew-symmetric matrix ($S(\omega) = -S^T(\omega)$)

$$S(\omega) = \begin{bmatrix} 0 & \omega_z & -\omega_y \\ -\omega_z & 0 & \omega_x \\ \omega_y & -\omega_x & 0 \end{bmatrix} \quad (18)$$

It can be shown that the matrix R is *orthogonal*, i.e., it satisfies

$$RR^T = R^T R = I \quad (19)$$

and it is also proper, i.e., its determinant is +1. Equation (17) can also be used to calculate the angular velocity if the rate of change of R is known, using the expression

$$S(\omega) = \dot{R} R^T \quad (20)$$

Starting from an initial orientation $R(0)$ at time $t = 0$, we can use Eq. (17) to find the orientation of the body at any instant of time $t > 0$ if the corresponding angular velocity vector $\vec{\omega}(t)$ of the body is known. In particular, the matrix differential equation in Eq. (17) can be integrated from a known initial attitude of the body in order to “propagate” the attitude for all future times. This process will require the integration of the nine linear but time-varying ordinary differential equations for the elements of the matrix R in order to obtain $R(t)$ at each time $t > 0$. Careful examination of the matrix R , however, reveals that the nine elements of this matrix are not independent from each other, since the matrix R must necessarily satisfy the constraints in Eq. (19). An alternative approach to solving Eq. (17) is to parameterize the matrix R in terms of some other variables and then use the differential equations of these variables in order to propagate the attitude history.

Euler angles

The minimum number of variables that can be used to parameterize all nine elements of R is three. (Notice that Eq. (19) imposes six independent constraints among the elements of R .) The *Euler angles* are the most commonly used three-dimensional parameterization of the rotation matrix R . They have the advantage that they are amenable to physical interpretation and can be easily visualized.

Using the Euler angles we can describe the final orientation of the body-axis frame by three successive elementary rotations. Several definitions of the Euler angles are possible, depending of the choice of the axes of rotations and the particular order in which the rotations are performed. In fact, there are 12 different possible choices of Euler angle sets. These sets are discussed in great detail in Kane *et al.* [8]. One of the most common choices in aircraft attitude control problems is the (3-2-1) Euler angle sequence, whereas for spacecraft attitude control problems the (3-1-3) Euler angle sequence is also often used. According to this set of Euler angles, the orientation of the body-fixed reference frame with respect to the inertial reference frame is described by a sequence of the following three elementary rotations:

1. First rotate the inertial reference frame about its Z -axis through an angle ψ to the new axes $x' - y' - z'$.
2. Then rotate about the y' -axis by an angle θ to the new axes $x'' - y'' - z''$.
3. Finally rotate about the x'' -axis by an angle ϕ to the final body-axes x, y, z .

This sequence of rotations, which takes the inertial frame to coincide with the body frame after three rotations, is depicted in Fig. 2. Note that the order of rotations is very important. The angles ϕ, θ and ψ are called the *roll*, *pitch* and *yaw* angles.

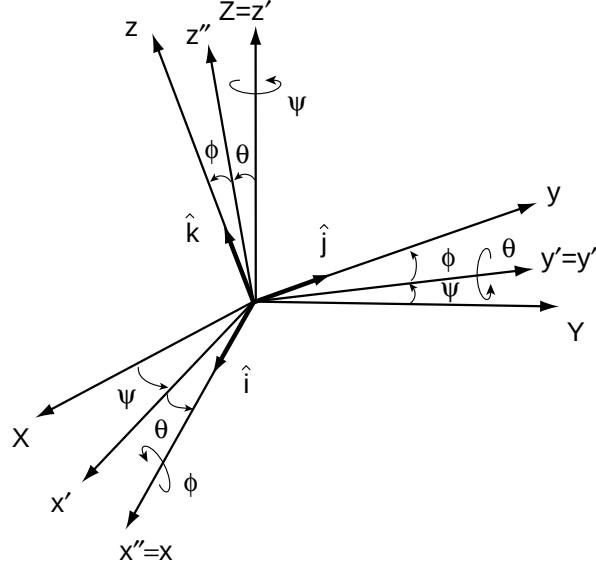


Figure 2. Euler angle sequence (3-2-1). We align the inertial and body frames by first rotating with an angle ψ about the z -axis, then rotating with an angle θ about the new y -axis, and finally rotating with an angle ϕ about the x -axis.

The elementary rotations of a reference frame about the axes x, y and z are given, respectively, by

$$\begin{aligned}
 R_x(\phi) &= \begin{bmatrix} 1 & 0 & 0 \\ 0 & \cos \phi & \sin \phi \\ 0 & -\sin \phi & \cos \phi \end{bmatrix} \\
 R_y(\theta) &= \begin{bmatrix} \cos \theta & 0 & -\sin \theta \\ 0 & 1 & 0 \\ \sin \theta & 0 & \cos \theta \end{bmatrix} \\
 R_z(\psi) &= \begin{bmatrix} \cos \psi & \sin \psi & 0 \\ -\sin \psi & \cos \psi & 0 \\ 0 & 0 & 1 \end{bmatrix}
 \end{aligned} \tag{21}$$

The rotation matrix in terms of the (3-2-1) Euler angles can thus be expressed in terms of the three

previous elementary rotations by

$$R(\psi, \theta, \phi) = R_x(\phi)R_y(\theta)R_z(\psi) \quad (22)$$

and thus

$$R(\psi, \theta, \phi) = \begin{bmatrix} \cos \psi \cos \theta & \sin \psi \cos \theta & -\sin \theta \\ -\sin \psi \cos \phi + \cos \psi \sin \theta \sin \phi & \cos \psi \cos \phi + \sin \psi \sin \theta \sin \phi & \cos \theta \sin \phi \\ \sin \psi \sin \phi + \cos \psi \sin \theta \cos \phi & -\cos \psi \sin \phi + \sin \psi \sin \theta \cos \phi & \cos \theta \cos \phi \end{bmatrix} \quad (23)$$

The components of the angular velocity vector in the body-frame are given in terms of the rates of these Euler angles by

$$\begin{aligned} \omega_x &= -\dot{\psi} \sin \theta + \dot{\phi} \\ \omega_y &= \dot{\psi} \cos \theta \sin \phi + \dot{\theta} \cos \phi \\ \omega_z &= \dot{\psi} \cos \theta \cos \phi - \dot{\theta} \sin \phi \end{aligned} \quad (24)$$

Conversely, we can solve the previous equations and express the rates of the Euler angles in terms of the angular velocity components in the body-frame

$$\begin{aligned} \dot{\phi} &= \omega_x + \omega_y \tan \theta \sin \phi + \omega_z \tan \theta \cos \phi \\ \dot{\theta} &= \omega_y \cos \phi - \omega_z \sin \phi \\ \dot{\psi} &= \omega_y \sec \theta \sin \phi + \omega_z \sec \theta \cos \phi \end{aligned} \quad (25)$$

The previous equations indicate that there is a singularity when $\theta = \pm\pi/2$. This singularity does not allow for a global parameterization of the attitude using the Euler angles. The previous (3-2-1) Euler sequence, for example, is defined only for $-\pi \leq \phi \leq \pi$, $-\pi/2 < \theta < \pi/2$ and $-\pi \leq \psi \leq \pi$. Other three-dimensional parameterizations include the Cayley-Rodrigues parameters and the Modified Rodrigues parameters. These are discussed by Shuster [9]. As shown by Stuelpnagel [10], the singularity problem is always present when using a three-dimensional parameterization of the rotation matrix R . Higher order parameterizations (such as quaternions or Euler parameters) need to be used to avoid singularities.

Euler parameters (quaternions)

A four dimensional parameterization of the attitude kinematics which does not have any singularities is given by the Euler parameters. The Euler parameters are defined via Euler's theorem which can be stated as follows [11]:

The most general displacement of a rigid body with one point fixed is equivalent to a single rotation about some axis through that point.

The corresponding axis is called the *eigenaxis of rotation* and the corresponding angle is called the *principal angle*. If the eigenaxis unit vector is $\hat{\mathbf{e}} = e_1 \hat{\mathbf{i}} + e_2 \hat{\mathbf{j}} + e_3 \hat{\mathbf{k}}$ and the principal angle is Φ , the Euler parameters are defined by

$$q_0 = \cos \frac{\Phi}{2}, \quad q_i = e_i \sin \frac{\Phi}{2}, \quad (i = 1, 2, 3) \quad (26)$$

The Euler parameters satisfy the constraint

$$q_0^2 + q_1^2 + q_2^2 + q_3^2 = 1 \quad (27)$$

The quantity

$$\mathbf{q} = q_0 + q_1 \hat{\mathbf{i}} + q_2 \hat{\mathbf{j}} + q_3 \hat{\mathbf{k}} \quad (28)$$

defined from the Euler parameters is called the *quaternion* [9,12]. It should be pointed out that there is often a confusion in the literature about this term. With a slight abuse of terminology, many authors refer to the Euler parameters q_0, q_1, q_2, q_3 as the quaternion although, strictly speaking, this is incorrect.

The rotation matrix in terms of the Euler parameters is given by

$$R(q_0, q_1, q_2, q_3) = \begin{bmatrix} q_0^2 + q_1^2 - q_2^2 - q_3^2 & 2(q_1 q_2 + q_0 q_3) & 2(q_1 q_3 - q_0 q_2) \\ 2(q_1 q_2 - q_0 q_3) & q_0^2 - q_1^2 + q_2^2 - q_3^2 & 2(q_2 q_3 + q_0 q_1) \\ 2(q_1 q_3 + q_0 q_2) & 2(q_2 q_3 - q_0 q_1) & q_0^2 - q_1^2 - q_2^2 + q_3^2 \end{bmatrix} \quad (29)$$

and the corresponding kinematic equations are given by

$$\begin{bmatrix} \dot{q}_0 \\ \dot{q}_1 \\ \dot{q}_2 \\ \dot{q}_3 \end{bmatrix} = \frac{1}{2} \begin{bmatrix} 0 & -\omega_x & -\omega_y & -\omega_z \\ \omega_x & 0 & \omega_z & -\omega_y \\ \omega_y & -\omega_z & 0 & \omega_x \\ \omega_z & \omega_y & -\omega_x & 0 \end{bmatrix} \begin{bmatrix} q_0 \\ q_1 \\ q_2 \\ q_3 \end{bmatrix} \quad (30)$$

These equations are linear and do not involve any trigonometric functions as the corresponding kinematic equations in terms of the Euler angles (compare with Eq. (25)). Integration of these equations to obtain attitude information can thus be performed very fast on a computer. In addition, the attitude description in terms of q_0, q_1, q_2, q_3 is global and nonsingular. For these reasons the Euler parameters have increasingly gained popularity in many attitude control applications.

The main disadvantage when using the Euler parameters is the fact that they are difficult to visualize. The orientation needs to be transformed to an Euler angle sequence if they are to be meaningful to a pilot, engineer, etc. The Euler parameters are related to the (3-2-1) Euler angles by

$$\begin{aligned} q_0 &= \cos(\phi/2) \cos(\theta/2) \cos(\psi/2) + \sin(\phi/2) \sin(\theta/2) \sin(\psi/2) \\ q_1 &= \sin(\phi/2) \cos(\theta/2) \cos(\psi/2) - \cos(\phi/2) \sin(\theta/2) \sin(\psi/2) \\ q_2 &= \cos(\phi/2) \sin(\theta/2) \cos(\psi/2) + \sin(\phi/2) \cos(\theta/2) \sin(\psi/2) \\ q_3 &= \cos(\phi/2) \cos(\theta/2) \sin(\psi/2) - \sin(\phi/2) \sin(\theta/2) \cos(\psi/2) \end{aligned} \quad (31)$$

Careful examination of Eq. (29) shows that both a given set of values of q_0, q_1, q_2, q_3 as well as and their negatives give the same rotation matrix R . Every orientation corresponds to two different sets of Euler parameters. This slight ambiguity has no significant effect in applications, however.

Stability of the torque-free motion

When no external forces or moments act on the body, the body rotates freely about its center of mass. Its motion is called torque-free [2]. If we perturb the torque-free motion by exerting, say, a small impulse,

the subsequent motion may or may not be similar to the motion before the impulse was applied. If the ensuing motion is similar or “close” to the motion before the impulse was applied, we say that the motion of the body is *stable*. If, on the other hand, the motion after the impulse departs significantly from the original one, we say that the motion of the body is *unstable*.

The stability of a torque-free rigid body can be analyzed by setting $M_x = M_y = M_z = 0$ in Eq. (14) to obtain

$$\begin{aligned} J_x \dot{\omega}_x &= (J_y - J_z) \omega_y \omega_z \\ J_y \dot{\omega}_y &= (J_z - J_x) \omega_z \omega_x \\ J_z \dot{\omega}_z &= (J_x - J_y) \omega_x \omega_y \end{aligned} \quad (32)$$

Assuming a non-symmetric body ($J_x \neq J_y \neq J_z$), equilibrium (or steady-state) solutions correspond to permanent rotations with constant angular velocity about each of the three axes. For the sake of discussion, let us assume that $J_x < J_y < J_z$.

Recall from Eq. (2) that in the absence of any external torques ($\vec{M} = 0$) the angular momentum vector $\vec{H}$ remains constant in *inertial* space. Since the body rotates, $\vec{H}$ does not appear constant for an observer in the body-fixed frame. Nevertheless, the magnitude of $\vec{H}$ is constant. Thus,

$$H^2 = |\vec{H}|^2 = J_x^2 \omega_x^2 + J_y^2 \omega_y^2 + J_z^2 \omega_z^2 \quad (33)$$

where H is a constant. In addition, conservation of energy implies that

$$T = \frac{1}{2}(J_x \omega_x^2 + J_y \omega_y^2 + J_z \omega_z^2) \quad (34)$$

is also constant. We can use these two expressions to determine the behavior of the angular velocity vector $\vec{\omega}$ in the body-fixed frame.

Dividing Eq. (33) and Eq. (34) by their left hand sides we obtain

$$\frac{\omega_x^2}{(H/J_x)^2} + \frac{\omega_y^2}{(H/J_y)^2} + \frac{\omega_z^2}{(H/J_z)^2} = 1 \quad (35)$$

$$\frac{\omega_x^2}{(2T/J_x)} + \frac{\omega_y^2}{(2T/J_y)} + \frac{\omega_z^2}{(2T/J_z)} = 1 \quad (36)$$

These equations describe two ellipsoids in the body frame. Equation (35) is called the *angular momentum ellipsoid* and Eq. (36) is called the *kinetic energy ellipsoid*. Since the lengths of the semi-axes of these two ellipsoids differ, the ellipsoids will, in general, intersect. Their intersection defines a series of closed curves (*polhodes*) which are the paths of the tip of the angular velocity vector, as seen from the body-fixed frame. Figure 3 shows a complete set of polhodes plotted on the angular momentum ellipsoid. Equilibrium solutions correspond to the intersections of the axes with this ellipsoid. The closed curves around the permanent rotations about the x and z axes indicate that the motion is periodic and these rotations are stable. The $\times$ -shape curves in the neighborhood of the permanent rotation about the y -axis (the intermediate axis of inertia) indicates that this is an unstable rotation. In fact, any small perturbation will cause the body to depart from this equilibrium point.

The previous geometric analysis shows that permanent rotations about the minor or the major principal axis of inertia are stable, while rotations about the axis of the intermediate moment of inertia are unstable. The reader can easily verify this behavior by throwing a textbook into the air about each of its principal axes and observe its subsequent motion.

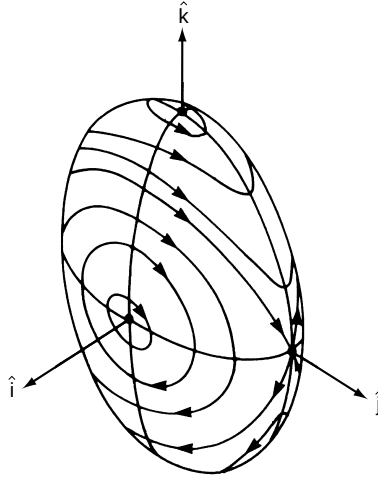


Figure 3. The closed curves on the angular momentum ellipsoid denote the path of the tip of the angular velocity vector. Rotations about the x and z axis are stable, whereas rotations about the y axis are unstable. Here y is the intermediate moment of inertia axis.

The previous analysis holds assuming that the kinetic energy is conserved. Often the kinetic energy is reduced steadily due to internal dissipative forces, drag, etc. In this case, it can be shown that rotations about the minor axis are also unstable. The body tends to a minimum energy state which is a rotation about the major axis of inertia. In particular, for axisymmetric bodies pure spin about the symmetry axis is stable only if the symmetry axis is the major inertia axis. This was vividly demonstrated during the launch of the first U.S. satellite, Explorer I. The satellite was a prolate (pencil-shaped) axisymmetric object, designed to spin about its symmetry axis. Flexing of the four whip communication antennas, however, caused energy dissipation and decrease of its kinetic energy. The satellite ended tumbling end-to-end after just one orbit.

Despite the fact that oblate (disk-shaped) axisymmetric bodies exhibit more stable motion about their symmetry axis, most often satellites have a prolate shape. This is because the shape of the carrying rocket is prolate and thus elongated satellites make more efficient use of the available cargo space. On the other hand, stable rotations of prolate satellites about their symmetry axis require the use of some sort of *stabilization* mechanism.

Attitude control laws and stabilization

Attitude control laws for a spacecraft can be designed based on a straightforward application of Eq. (13) or Eq. (14). In the case of passive stabilization, the control torques are generated through the interaction of the spacecraft with its environment (gravity or magnetic field, solar or aerodynamic pressure, etc.) These environmental torques are much smaller than the torques generated using active stabilization mechanisms. We consider here only active control methods. The external torques $\vec{M}$ acting on the spacecraft are thus almost solely due to the attitude control system, i.e., due to gas jets firings or momentum exchange wheels. The environmental torques in this case are treated as disturbances.

For gas jets, Eq. (13) can be used directly. When momentum wheels are used as attitude control devices, the equations of motion have to be modified to take into consideration the dynamics of the wheels. For a spacecraft with three momentum wheels along the three principal axes, the equations of motion are given by

$$J\dot{\vec{\omega}} + \vec{\omega} \times J\vec{\omega} = -\vec{\omega} \times J_w(\vec{\omega} + \vec{\nu}) - J_w(\dot{\vec{\omega}} + \dot{\vec{\nu}}) \quad (37)$$

where $\vec{\nu}$ is the vector of the angular velocities of the three wheels relative to the spacecraft, and J_w is the diagonal matrix with the (polar) moments of inertia of the wheels. The control inputs are the wheel accelerations $\dot{\vec{\nu}}$. Equation (37) describes the balance between the angular momentum of the spacecraft and the wheels. It essentially states that the *total* angular momentum (wheels and spacecraft) remains constant.

The dynamics of the wheels are given by

$$J_w(\dot{\vec{\omega}} + \dot{\vec{\nu}}) = -\vec{T} \quad (38)$$

where $\vec{T}$ denotes the torques developed by the electric motors of the wheels. These are *internal* torques which do not affect the total angular momentum.

A preliminary feedback

$$J_w \dot{\vec{\nu}} = -\vec{\omega} \times J_w \vec{\nu} - \vec{M} \quad (39)$$

can be used to put the system in the standard form of Eq. (13)

$$\hat{J} \dot{\vec{\omega}} = -\vec{\omega} \times \hat{J} \vec{\omega} + \vec{M} \quad (40)$$

where $\hat{J} = J + J_w$ is the total inertia matrix of the combined spacecraft/wheel system. Thus, regardless whether we use gas jets or momentum wheels, Eq. (13) can be used to predict the effect of the control torques $\vec{M}$ on the body.

Typical attitude control algorithms

One typical control objective is to maintain the inertial orientation of the spacecraft fixed. This implies that the attitude control system must keep the angular velocity vector at zero. For small angular deviations and small angular rates we can use the Euler angles to describe the orientation of the body frame with respect to the inertial frame. Since the angles and their rates are small, we can linearize Eq. (14) and Eq. (25) to obtain

$$\begin{aligned} J_x \dot{\omega}_x &= M_x \\ J_y \dot{\omega}_y &= M_y \end{aligned} \quad (41)$$

$$\begin{aligned} J_x \dot{\omega}_z &= M_z \\ \dot{\phi} &= \omega_x \\ \dot{\theta} &= \omega_y \\ \dot{\psi} &= \omega_z \end{aligned} \quad (42)$$

From (41) and (42) it follows that the attitude motions about the three body-axes are decoupled. The control system can therefore independently control the motion about each individual axis. For example,

the proportional-derivative control law of the form

$$M_x = -k_1 \phi - k_2 \dot{\phi} \quad (k_1 > 0, k_2 > 0) \quad (43)$$

can be used to keep $\phi = 0$. This control law will require an attitude sensor to measure the roll angle ϕ and a rate gyro to measure $\dot{\phi}$. If no rate gyro is available, Bryson [13] shows that a control law using *lead compensation* can be used

$$\begin{aligned} M_x &= -k(\phi - \xi) \\ \dot{\xi} &= -b\xi + (b - a)\phi \end{aligned} \quad (44)$$

where a and b positive numbers with $b > a$. The transfer function of this controller is

$$\frac{M_x(s)}{\phi(s)} = -k \frac{s + a}{s + b} \quad (45)$$

Similar control laws can be constructed for the y (pitch) and z (yaw) axes.

The previous procedure based on linearization cannot be used when the expected deviations from the nominal position are significant or when the cross-product terms in the angular velocity equation (14) are not negligible. For large or fast angular maneuvers we need to work directly with the exact, nonlinear equations of motion, given in (14) and (30) (equivalently, (14) and (25)). In this case, the alternative formulation of the kinematic equations in terms of the Euler parameters in Eq. (30) becomes very useful, since we avoid the singularity of the Euler angle description. Most importantly, due to their simple structure, these equations are easier to work with than the highly nonlinear differential equations in terms of the Euler angles.

Assuming that the Euler parameters describe the *attitude error* between the current and desired orientation, we can use the control law proposed by Mortensen [14]

$$\vec{M} = -k_1 \vec{\omega} - k_2 \vec{q}_v \quad (k_1 > 0, k_2 > 0) \quad (46)$$

to reorient the body to the desired attitude and keep it there. In Eq. (46) $\vec{q}_v$ denotes the vector portion of the quaternion, $\vec{q}_v = q_1 \hat{\mathbf{i}} + q_2 \hat{\mathbf{j}} + q_3 \hat{\mathbf{k}}$. Note that the control law in Eq. (46) is linear, although the original equations of motion are nonlinear.

Often we wish to control only the angular velocity of the body. If the target angular velocity is zero, i.e., it is desired to bring the body to rest, the linear control law

$$\vec{M} = -k \vec{\omega}, \quad (k > 0) \quad (47)$$

can be used. The difference between the control law in Eq. (46) and the control law in Eq. (47) is that in the latter the final orientation of the body is irrelevant.

To achieve an arbitrary angular velocity $\vec{\omega}_d$, the following feedback control can be used

$$\vec{M} = J \dot{\vec{\omega}}_d - k J (\vec{\omega} - \vec{\omega}_d) + \vec{\omega} \times J \vec{\omega} \quad (48)$$

If, for instance, $\vec{\omega}_d = \omega_d \hat{\mathbf{k}}$ the previous control law will generate a pure rotation of the body about its z -axis with angular velocity ω_d . A special case of this situation occurs when the final spin axis of the spacecraft is also required to point along a specified direction in inertial frame, i.e., for a spin-stabilized

vehicle. The control given by Coppola and McClamroch [15]

$$\begin{aligned} M_x &= -(J_y - J_z) \omega_z (\dot{\theta} + \omega_d \phi) - J_x \omega_d \dot{\theta} - k_1 \dot{\phi} - k_2 \phi \\ M_y &= -(J_z - J_x) \omega_d (\dot{\phi} - \omega_d \theta) + J_y \omega_d \dot{\phi} - k_3 \dot{\theta} - k_4 \theta \\ M_z &= -k_5 (\omega_z - \omega_d) \end{aligned} \quad (49)$$

for some positive scalars k_i , will *keep* the body z -axis aligned with the inertial Z -axis (assuming that $\omega_x, \omega_y, \phi, \theta$ are small), whereas the control law

$$\begin{aligned} M_x &= -k_1 \left(\frac{\sin \phi \cos \theta}{1 + \cos \phi \cos \theta} \right) - k_2 \omega_x \\ M_y &= -k_1 \left(\frac{\sin \theta}{1 + \cos \phi \cos \theta} \right) - k_3 \omega_y \\ M_z &= -k_3 (\omega_z - \omega_d) \end{aligned} \quad (50)$$

for some positive k_i , can be used to *bring* the spin-axis (assumed to be the body z -axis) along the inertial Z -axis from almost every (not necessarily small) initial state [16].

Spacecraft in orbit

Another important special case of the previous control laws is the stabilization of a spacecraft in a circular orbit of radius R_c , such that its z -axis points always towards the Earth. In this case it is convenient to choose a frame which is parallel to a local-vertical, local-horizontal frame attached at the center of mass of the spacecraft. The X -axis of this frame points along the direction of the orbital velocity (local horizontal), the Z -axis points along the center of the Earth (local vertical) and Y points along the negative of the angular velocity vector $\vec{\Omega}$ of the orbit; see Fig. 4. This frame is not inertial and it rotates around the Earth with orbital angular velocity

$$\Omega = \sqrt{\frac{g}{R_c}} \quad (51)$$

Describing the orientation of the spacecraft with respect to this frame, the equations of motion can be written as [2,13]

$$\begin{aligned} J_x \dot{\omega}_x &= -\Omega (J_y - J_z) \omega_z - 3\Omega^2 (J_y - J_z) \phi + M_x \\ J_y \dot{\omega}_y &= 3\Omega^2 (J_x - J_z) \theta + M_y \end{aligned} \quad (52)$$

$$\begin{aligned} J_z \dot{\omega}_z &= \Omega (J_y - J_x) \omega_x + M_z \\ \dot{\phi} &= \Omega \psi + \omega_x \\ \dot{\theta} &= \Omega + \omega_y \\ \dot{\psi} &= -\Omega \phi + \omega_z \end{aligned} \quad (53)$$

These equations reveal that the pitching motion is decoupled from the roll/yaw motions. The control law

$$\begin{aligned} M_x &= -4\Omega^2 (J_z - J_y) \phi - k_1 \phi - k_2 \dot{\phi} - \Omega (J_x + J_z - J_y) \dot{\psi} \\ M_y &= -3\Omega^2 (J_x - J_z) \theta - k_3 \theta - k_4 \dot{\theta} \\ M_z &= \Omega^2 (J_y - J_x) \psi - k_5 \psi - k_6 \dot{\psi} + \Omega (J_x + J_z - J_y) \dot{\phi} \end{aligned} \quad (54)$$

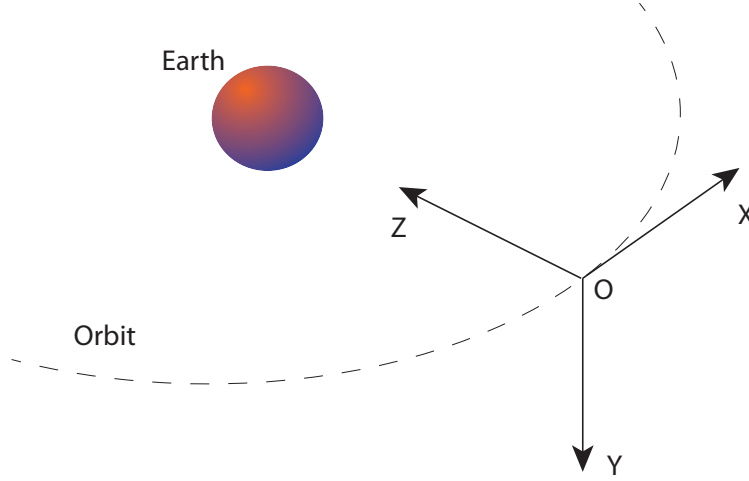


Figure 4. The local-vertical/local-horizontal (LVLH) reference frame used in most attitude control problems for spacecraft in orbit. The origin O of the LVLH frame is located at the center of mass of the spacecraft and follows it as it goes around the orbit.

for some positive numbers k_i ($i = 1, 2, \dots, 6$) can be used to make the spacecraft rotate about its y -axis.

Optimal reorientation maneuvers

Because of limited on-board resources (e.g., power consumption or propellant) a spacecraft control system may be required to achieve the control objectives in the presence of certain constraints. For instance, it may be desirable to design control algorithms which will minimize the fuel consumption during a particular maneuver (assuming gas jets are used as attitude actuators). Another example is the reorientation of an optical telescope or antenna in minimum time.

For small-angle reorientation maneuvers about individual principal axes, the linear equations in Eq. (41) and Eq. (42) can be used. Linear Quadratic Methods (LQR/LQG) provide optimal controls for a quadratic penalty on the error and the control input. These methods are discussed in the book by Junkins and Turner [17] and in Bryson and Ho [18].

Optimal feedback control laws that minimize the *energy* required to perform a reorientation maneuver within a given time interval are also available. Referring to Eq. (14), Windeknecht [19] showed that the control law that minimizes the quantity

$$\mathcal{J} = |\vec{H}(t_f)| + \lambda \int_0^{t_f} |\vec{M}(t)|^2 dt \quad (55)$$

is given by

$$\vec{M}^* = -\frac{\vec{H}}{(t_f - t) + \lambda} \quad (56)$$

Kumar [20] showed that the optimal control minimizing the quantity

$$\mathcal{J} = \int_0^{t_f} |\vec{H}|^2 dt + \lambda \int_0^{t_f} |\vec{M}|^2 dt \quad (57)$$

is given by

$$\vec{M}^* = -\gamma(t) \vec{H} \quad (58)$$

where

$$\gamma(t) = \frac{1}{\sqrt{\lambda}} \tanh\left(\frac{t_f - t}{\sqrt{\lambda}}\right) \quad (59)$$

For $t_f \rightarrow \infty$ the previous expression reduces to the linear control

$$\vec{M}^* = -\frac{\vec{H}}{\sqrt{\lambda}} \quad (60)$$

Often, it is more relevant to minimize the fuel expenditure instead of the energy. Fuel consumption is proportional to the magnitude of the control torque $|\vec{M}|$. The *minimum-fuel* control law which takes the system to the rest position is thus derived by minimizing

$$\mathcal{J} = \int_0^{t_f} |\vec{M}| dt \quad (61)$$

where the final time t_f is not prescribed. Athans et al. [21] showed that the optimal feedback control law that minimizes (61) is given by

$$\vec{M}^* = -\bar{M} \frac{\vec{H}}{|\vec{H}|} \quad (62)$$

where $\bar{M}$ is an upper bound on the available control magnitude, that is, $|\vec{M}| \leq \bar{M}$.

The control law in Eq. (62) is also the *minimum-time* control law for the system in Eq. (14). This control law does not deal with the final orientation of the spacecraft, however. Minimum-time reorientation maneuvers where the final attitude is also of interest have been treated extensively in the literature [22,23]. Analytic solutions are extremely difficult to find in this case. For large-angle (slew) maneuvers one almost always needs to resort to numerical methods using Pontryagin's Maximum Principle [22,24]. Bilimoria and Wie [25] have shown, nevertheless, that a minimum-time three-dimensional maneuver is not a minimum-time rotation about the corresponding eigenaxis.

Explicit calculation of the minimum-time control law is possible if we assume that the angular displacements are small. In this case the linearized equations in Eq. (41) and Eq. (42) can be used, and the optimal control is a *bang-bang control* (i.e., one that switches between the maximum and minimum values of the torque). For instance, assuming the maximum available torque about the pitch axis is $\bar{M}_y$, the control law that will bring the motion about the y body axis to rest in minimum time switches from $-\bar{M}_y$ to $+\bar{M}_y$ (or vice versa) according to whether the initial state $(\theta, \dot{\theta})$ is above or below the *switching curve* shown in Fig. 5.

The switching occurs when θ and $\dot{\theta}$ satisfy the *switching condition*

$$\dot{\theta}^2 = \pm \theta \left(\frac{2 \bar{M}_y}{J_y} \right) \quad (63)$$

which is the equation that defines the switching curve.

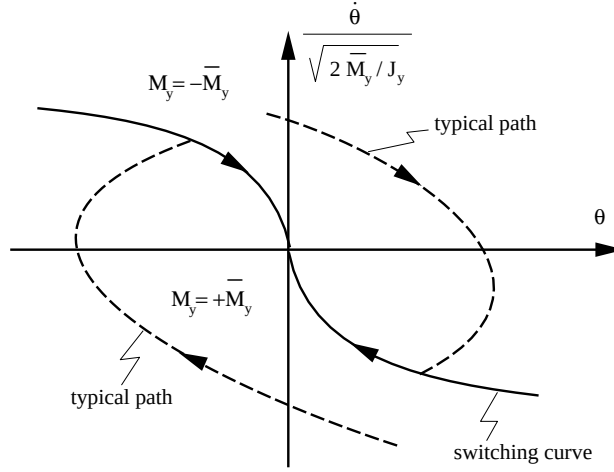


Figure 5. Bang-bang minimum time control of a single-axis attitude maneuver. If the initial orientation and velocity of the body is below the switching curve, the control logic will switch from the maximum to the minimum possible torque. The opposite if true is the initial condition is above the switching curve.

A summary of the minimum-time attitude maneuver literature can be found in the survey article by Scrivener and Thomson [26].

Aircraft attitude control

Although somewhat similar, attitude control problems for aircraft are more challenging than attitude control problems for spacecraft. The main difference between aircraft and spacecraft is the fact that the former fly in the atmosphere. The principal forces and moments acting on an aircraft are thus generated by the interaction of the airplane surfaces with the surrounding air flow. The same forces are also used for attitude control. Moreover, since the same forces also affect the aircraft's center of mass, the translational and rotational equations are coupled.

The aerodynamic forces acting on an aircraft in the atmosphere are proportional to the air density and the square of the airspeed (the relative velocity of the airplane to the air flow). The main aerodynamic forces acting on an aircraft are the *drag*, which is opposite to the direction of the airplane's velocity vector and the *lift*, which is perpendicular to the velocity vector. Lift opposes gravity and is the force that makes airplanes stay aloft. Drag opposes the motion of the airplane through the air and is responsible for most of the fuel consumption. Other significant forces acting on an airplane are the force of gravity and the thrust from the engines.

Aircraft dynamics

Similarly to spacecraft problems, the orientation of an airplane is determined by the relative angular displacements between a reference frame fixed in the airplane and an inertial frame. For most problems in airplane dynamics an axis system fixed to the Earth can be used as an inertial reference frame. There are several choices for the body reference frame. The *body axes* are aligned such that the x -axis is along the longitudinal fuselage axis, the y -axis is along the right wing, and the z -axis is mutually perpendicular to the x and y axes. The *wind axes* are defined such that the x -axis points along the direction of the relative wind. The angles α and β , defined by performing a rotation about the body y -axis, followed by a rotation about the new z -axis, until the body x -axis points along the velocity vector direction, are called the *angle of attack* and *sideslip angle*, respectively. A positive angle of attack corresponds to a negative rotation about the y -axis. The sideslip angle is positive if the rotation about the z -axis is positive. The wind axes is the natural choice for analyzing the aerodynamic forces and moments. The *stability axes* are defined by the angle α between the body x -axis and the stability x -axis. Although all the previous sets of axes are referred to in the literature as “body axes” only the first one is body-fixed. The orientation of the stability and wind axes may vary with flight conditions but in most cases α and β are small, so the stability and wind axes are close to the body-fixed axes.

The transformation from body to stability axes is given by

$$\begin{bmatrix} x \\ y \\ z \end{bmatrix}_S = \begin{bmatrix} \cos \alpha & 0 & \sin \alpha \\ 0 & 1 & 0 \\ -\sin \alpha & 0 & \cos \alpha \end{bmatrix} \begin{bmatrix} x \\ y \\ z \end{bmatrix}_B \quad (64)$$

whereas the rotation from stability to wind axes is given by

$$\begin{bmatrix} x \\ y \\ z \end{bmatrix}_W = \begin{bmatrix} \cos \beta & \sin \beta & 0 \\ -\sin \beta & \cos \beta & 0 \\ 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} x \\ y \\ z \end{bmatrix}_S \quad (65)$$

Subsequently, the rotation matrix from body to wind axes is given by

$$\begin{bmatrix} \cos \alpha \cos \beta & \sin \beta & \sin \alpha \cos \beta \\ -\cos \alpha \sin \beta & \cos \beta & -\sin \alpha \sin \beta \\ -\sin \alpha & 0 & \cos \alpha \end{bmatrix} = \begin{bmatrix} \cos \beta & \sin \beta & 0 \\ -\sin \beta & \cos \beta & 0 \\ 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} \cos \alpha & 0 & \sin \alpha \\ 0 & 1 & 0 \\ -\sin \alpha & 0 & \cos \alpha \end{bmatrix} \quad (66)$$

The body, wind and stability axes for positive α and β are shown in Fig. 6. From Fig. 6 we have immediately that the angle of attack and the sideslip angle satisfy the following expressions

$$\tan \alpha = \frac{w}{u}, \quad \sin \beta = \frac{v}{V_T} \quad (67)$$

where u , v and w are the components of the relative airspeed velocity of the airplane in the body axes. The magnitude $V_T = (u^2 + v^2 + w^2)^{1/2}$ of the relative velocity is called the *true airspeed*.

If the xy plane is a plane of symmetry of the airplane (as is often the case in practice¹), the off-diagonal terms in the inertia matrix J_{xy} and J_{yz} are zero. Following the standard notation in aircraft literature [27,28], we denote the three components of the angular velocity vector in body axes by p , q and r , respectively and the components of the applied torque by L , M and N .

The equations of motion in Eq. (13) are then written as

$$L = J_x \dot{p} - J_{xz} \dot{r} + q r (J_z - J_y) - J_{xz} p q$$

¹A notable exception is the experimental AD-1 airplane.

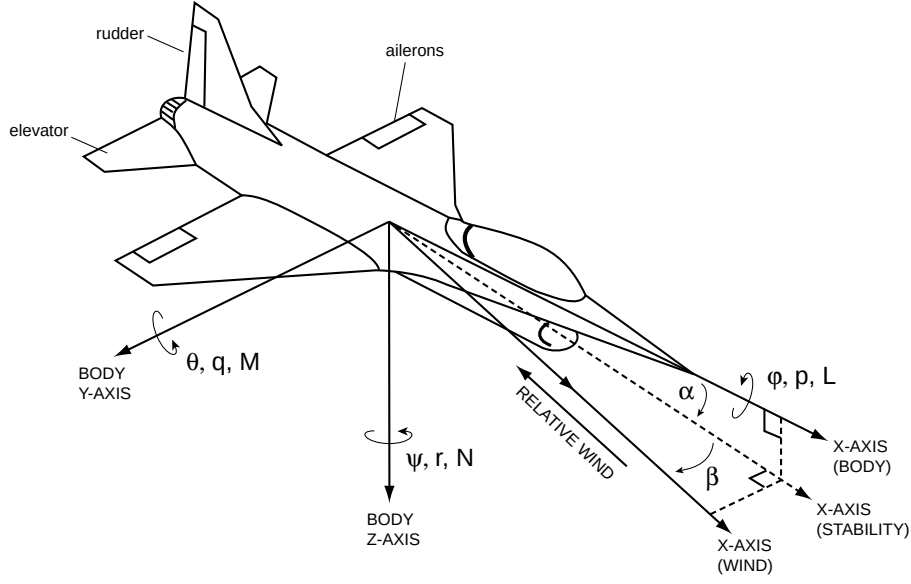


Figure 6. Body reference frames on an airplane. The stability axes differ from the wind axes by the sideslip angle β , and the body-fixed axes differ from the stability axes by the angle of attack α . The angles α and β change as the relative velocity of the airplane to the wind changes.

$$\begin{aligned} M &= J_y \dot{q} + r p (J_x - J_z) + J_{xz} (p^2 - r^2) \\ N &= -J_{xz} \dot{p} + J_z \dot{r} + p q (J_y - J_x) + J_{xz} q r \end{aligned} \quad (68)$$

The moments L , M and N represent the roll, pitching and yawing moments, respectively. They are defined in terms of dimensionless aerodynamic coefficients C_ℓ , C_m and C_n as follows

$$\begin{aligned} L &= \bar{q} S b C_\ell \\ M &= \bar{q} S c C_m \\ N &= \bar{q} S b C_n \end{aligned} \quad (69)$$

where $\bar{q}$ is the free-stream dynamic pressure, defined by

$$\bar{q} = \frac{1}{2} \rho V_T^2 \quad (70)$$

S is the airplane wing reference area, b is the wing span, and c is the wing mean geometric chord. In Eq. (70) ρ is the air density (1.225 kg/m³ at sea level).

The dimensionless coefficients C_ℓ , C_m and C_n measure the effectiveness of the airplane's aerodynamic surfaces in producing moments and depend on several factors, such as the aerodynamic angles α and β , control surface deflections, engine power level, airplane's geometry and configuration, etc. For small deviations of these parameters, the moments L , M , N can be approximated by the expansions given in Pachter and Houppis [29]

$$L = \bar{q} S b \left(\frac{b}{2V_T} C_{\ell_p} p + \frac{b}{2V_T} C_{\ell_r} r + C_{\ell_\beta} \beta + C_{\ell_{\delta_a}} \delta_a + C_{\ell_{\delta_r}} \delta_r \right)$$

$$\begin{aligned}
M &= \bar{q} S c (C_{m_0} + C_{m_\alpha} \alpha + \frac{c}{2V_T} C_{m_q} q + \frac{c}{2V_T} C_{m_{\dot{\alpha}}} \dot{\alpha} + C_{m_{\delta_e}} \delta_e) \\
N &= \bar{q} S b (\frac{b}{2V_T} C_{n_p} p + \frac{p}{2V_T} C_{n_r} r + C_{n_\beta} \beta + C_{n_{\delta_a}} \delta_a + C_{n_{\delta_r}} \delta_r)
\end{aligned} \tag{71}$$

where δ_e denotes the deflection angle for the elevator, δ_r the angle for the rudder, and δ_a for the ailerons. The coefficients $C_{\ell_p}, C_{n_\beta}, C_{m_{\dot{\alpha}}}$, etc., are called the *stability derivatives*. The stability of an airplane about an equilibrium configuration depends upon these coefficients.

As shown in McLean [30], for large aircraft, such as civilian passenger airplanes and transports, which cannot generate large angular velocities, Eq. (68) can be approximated by

$$\begin{aligned}
L &= J_x \dot{p} - J_{xz} (\dot{r} + p q) \\
M &= J_y \dot{q} + J_{xz} (p^2 - r^2) \\
N &= J_z \dot{r} - J_{xz} (\dot{p} - q r)
\end{aligned} \tag{72}$$

Equations (68) can be inverted to obtain

$$\begin{aligned}
\dot{p} &= \frac{J_{xz}}{\Delta} (J_x - J_y + J_z) p q - \frac{J_z^2 - J_z J_y + J_{xz}^2}{\Delta} q r + \frac{J_z}{\Delta} L + \frac{J_{xz}}{\Delta} N \\
\dot{q} &= \frac{J_z - J_x}{J_y} p r - \frac{J_{xz}}{J_y} (p^2 - r^2) + \frac{1}{J_y} M \\
\dot{r} &= \frac{J_x^2 - J_y J_x + J_{xz}^2}{\Delta} p q - \frac{J_{xz}}{\Delta} (J_x - J_y + J_z) q r + \frac{J_{xz}}{\Delta} L + \frac{J_x}{\Delta} N
\end{aligned} \tag{73}$$

where $\Delta = J_x J_z - J_{xz}^2$. Once the moments L, M, N are known, the angular velocity can be computed by integrating Eq. (73).

Euler angles

The orientation of an airplane is given by the three Euler angles ϕ, θ and ψ from Eq. (23), also referred to as *roll*, *pitch* and *yaw*, respectively. The kinematic equations of the airplane's rotational motion are thus given by Eq. (25), repeated below for convenience

$$\begin{aligned}
\dot{\phi} &= p + q \sin \phi \tan \theta + r \cos \phi \tan \theta \\
\dot{\theta} &= q \cos \phi - r \sin \phi \\
\dot{\psi} &= (q \sin \phi + r \cos \phi) \sec \theta
\end{aligned} \tag{74}$$

Equation (73) and Eq. (74) can be integrated to completely describe the attitude evolution of the aircraft. It should be pointed out, however, that the aerodynamic forces and moments depend on the altitude and speed of the airplane. The rotational equations are thus coupled with the translational (flight path) equations of motion. A complete, six-degree of freedom system which includes the translational equations is required to accurately describe the current position and velocity of the airplane. The complete nonlinear equations can be decomposed into the *longitudinal* equations which describe the motion in the xz plane and the *lateral* equations which describe the motion outside the xz plane. The longitudinal part of the

airplane's motion includes, in addition to θ and q , the forward and vertical velocity of the center of mass. The lateral equations, in addition to ϕ, ψ, p and r include the side velocity of the center of mass. For a more complete discussion of the airplane's complete set of equations of motion one may consult, for instance, Etkin [31].

Aircraft actuators

Control of an airplane is achieved by providing an incremental lift force on one or more of the airplane's surfaces. Because these control surfaces are located at a distance from the center of mass, the incremental lift force generates a moment about the airplane's center of mass. The magnitude of the moment is proportional to the distance of the control surface from the center of the mass and the force produced by this control surface.

The main control actuators used for changing an airplane's attitude motion are the elevators, the rudder and the ailerons. Additional configurations may include canards (small surfaces located ahead of the main wing) or thrust vectoring devices (for military aircraft). Figure 6 shows the main control surfaces of an airplane.

Elevators are relatively small surfaces located close to the tail of the airplane. Deflecting the elevators produces moments about the pitch axis of the airplane. Elevators are thus, primarily, pitch control devices. The transfer function between the elevator deflection δ_e and the pitch angle θ is given by

$$\frac{\theta(s)}{\delta_e(s)} = \frac{K_\theta (s^2 + 2\zeta_\theta \omega_\theta s + \omega_\theta^2)}{(s^2 + 2\zeta_{ph} \omega_{ph} s + \omega_{ph}^2)(s^2 + 2\zeta_{sp} \omega_{sp} s + \omega_{sp}^2)} \quad (75)$$

The ζ_{ph}, ω_{ph} and ζ_{sp}, ω_{sp} are the damping ratio and natural frequency of the *phugoid* and *short period modes*, respectively.

Rudder is a hinged flap which is part of the vertical surface located at the tail of the airplane. It is primarily a yaw control device and is the main directional control device of the airplane. In addition to directional control, the rudder is used to compensate for unwanted directional yaw deflections caused by the ailerons when an airplane is banked in order to execute a turning maneuver.

Ailerons differ from the previous two control devices, because they incorporate two lifting surfaces. Ailerons are located at the tips of the main wings of the airplane. Roll control is achieved by the differential deflection of the ailerons. They modify the lift distribution of the wings (increase it in one wing and decrease it in the other) so that a moment is created about the x axis.

Roll moment can also be produced by deflecting a wing *spoiler*. Wing spoilers are small surfaces located on the upper wing surface that cause air flow separation when deflected. Air flow separation, in turn, causes a reduction in lift. If only one spoiler is used at a time, the lift differential between the two wings will cause a rolling moment. In some aircraft roll control is also produced by tail surfaces moving differentially.

The rolling (lateral) motion is not, in general, decoupled from the yawing (directional) motion. The transfer functions from δ_a and δ_r to ϕ and ψ are coupled. The transfer function from aileron deflection

to roll angle ϕ is given by

$$\frac{\phi(s)}{\delta_a(s)} = \frac{K_\phi (s^2 + 2\zeta_\phi \omega_\phi s + \omega_\phi^2)}{(s + 1/T_s)(s + 1/T_r)(s^2 + 2\zeta_D \omega_D s + \omega_D^2)} \quad (76)$$

whereas the transfer function from rudder deflection to yaw angle ψ is given by

$$\frac{\psi(s)}{\delta_r(s)} = \frac{K_\psi (s^2 + 2\zeta_\psi \omega_\psi s + \omega_\psi^2)}{(s + 1/T_s)(s + 1/T_r)(s^2 + 2\zeta_D \omega_D s + \omega_D^2)} \quad (77)$$

Similar expressions hold for the transfer functions $\phi(s)/\delta_r(s)$ and $\psi(s)/\delta_a(s)$. These equations should be used with caution since, as mentioned earlier, the lateral/directional motion is inherently a coupled process involving multiple inputs and multiple outputs.

The quadratic term in the denominator in Eq. (76) and Eq. (77) corresponds to the *dutch roll mode*. Its damping ratio and natural frequency are given by ζ_D and ω_D , respectively. The first term in the denominator corresponds to the *spiral mode* (having time constant T_s) and the second term corresponds to the *rolling subsidence mode* (having time constant T_r). For most aircraft T_s is much larger than T_r and the quadratic terms in the numerator and denominator in Eq. (76) are quite close. Equation (76) can therefore be approximated by

$$\frac{\phi(s)}{\delta_a(s)} = \frac{K_\phi}{s(s + 1/T_r)} \quad (78)$$

The transfer function from δ_r to ψ is more difficult to approximate. Often, the dutch roll approximation found in McLean [30]

$$\frac{\psi(s)}{\delta_r(s)} = \frac{K_\psi}{(s^2 + 2\zeta_D \omega_D s + \omega_D^2)} \quad (79)$$

is good enough.

The short period, the roll and the dutch-roll modes are the main principal modes associated with the rotational motion of the aircraft and are much faster (have shorter transient) than the phugoid and spiral modes, which are primarily associated with changes of the flight-path (translational motion). The slow phugoid and spiral modes can be adequately controlled by the pilot. Control systems are required, in general, for controlling or modifying the rotational modes. In addition, the maneuverability of the aircraft is primarily determined by these rotational modes.

Stability augmentation and aircraft attitude control systems

An *automatic flight control system* (AFCS) typically performs three main tasks: (1) modifies any unsatisfactory behavior of the aircraft's natural flying characteristics, (2) provides relief to pilot's workload during normal cruising condition or maneuvering, and (3) performs several specific functions, such as automatic landing. In addition, an AFCS may perform several secondary operations, such as engine and aircraft component monitoring, flight-path generation, terrain-following, collision avoidance, etc. Here we will briefly outline the fundamental operations of only the first two tasks.

Control systems which are used to increase the damping or stiffness of the aircraft motion so as to provide artificial stability for an airplane with undesirable flying characteristics are called *stability augmentation*

systems (SAS). Typical uses of SAS are for increasing the damping ratio of the short period motion in pitch (pitch rate SAS), provide damping in the roll subsidence mode (roll rate SAS), modify dutch roll mode (yaw rate SAS), and increasing the maneuverability of the aircraft by reducing static stability margins (relaxed static stability SAS).

The SAS typically uses gyroscopes as sensors to measure the body-axes angular rates, processes them on-board using a flight control computer, and generates the appropriate signals to the servomechanisms that drive the aerodynamic control surfaces.

In addition to stability augmentation systems, which are used to modify the characteristics of the natural modes of the airplane, *attitude control systems* (ACS) are used to perform more complex tasks. In contrast to the SAS, they use signals from many sensors and control several of the aircraft's surfaces simultaneously. As a result, attitude control systems are multivariable control systems and therefore more complex in their operation than SAS. Common ACS for a typical aircraft are *pitch ACS*, *roll angle ACS*, *coordinated-turn control systems*, *wing levelers*, and *sideslip suppression systems*. A more in-depth discussion on ACS can be found in McLean [30] and Stevens and Lewis [28].

The aircraft dynamics change considerably with the flight conditions, such as airspeed, altitude, etc. The control design process involves linearization of the nonlinear equations of motion about steady state (*trim*) conditions. Steady-state aircraft flight is defined as a condition where all motion (state) variables are constant or zero. That is, the linear and angular velocities are constant (or zero) and all accelerations are zero when expressed in the body axes frame. Examples of steady-state flight conditions involving the rotational degrees of freedom include: (1) steady turning flight ($\dot{\phi} = \dot{\theta} = 0$), (2) steady pull-up ($\phi = \dot{\phi} = \dot{\psi} = 0$) and (3) steady roll ($\dot{\theta} = \dot{\psi} = 0$).

A control system designed for a certain steady-state condition may perform very poorly at another condition or may even lead to instability. A control system must therefore be adapted during flight, in order to accommodate for the wide variations in aircraft dynamics occurring over the whole flight envelope. Typically, several controllers are designed for different conditions and then *gain-scheduled* during the flight. Gain scheduling amounts to switching between the different controllers or adjusting their parameters (i.e., gains) as the airplane's flight conditions change. Dynamic pressure is commonly used to schedule the controllers because it captures changes of both altitude and speed. Other parameters, such as angle of attack, are used as well. Care must be taken when switching controllers during gain scheduling in order to avoid unacceptable transients. Extensive simulations are required in order to ensure that the gain-scheduled control system performs satisfactorily. The U.S. government periodically releases a series of publications, such as [32], with guidelines and specifications for acceptable performance of flight control systems.

Attitude control in robotics

Aircraft and spacecraft are not the only application areas where attitude control systems are indispensable. One of the main problems in robotics is the derivation of algorithms to actively control the position and orientation of the end-effector of a robotic manipulator, whether it is a video camera, a gripper, a tool etc. The position and orientation of the end-effector is completely determined by the position and linear or angular displacements of the robot joints. For the sake of discussion, we will henceforth consider a robot consisting of revolute joints only. The case with prismatic joints can be treated similarly. For a robot manipulator made of n -links interconnected by revolute joints, the joint variables $\beta_1, \dots, \beta_n$ are

the relative angles between the links. The orientation and velocity of the end-effector is then completely determined by the angles β_i and their rates $\dot{\beta}_i$ ($i = 1, \dots, n$).

In order to describe the orientation of the end-effector with respect to the inertial space, we choose a reference frame fixed at the end effector. We call this frame the *end-effector frame* or the *task frame* [33]. The inertial frame (also called the *base* or *world frame*) is usually established at the base of the robot. The end-effector orientation is then given by the rotation matrix R between these two reference frames. Relative rotation of the robot joints induces an angular velocity of the task frame with respect to the base frame.

Three Euler angles ϕ, θ, ψ (roll, pitch and yaw) can be used to parameterize the rotation matrix R between the two frames. These angles are the same as the ones in Fig. 2. For a gripper, the roll angle ϕ describes relative rotation about an axis extending forward from the manipulator (the roll axis). The pitch angle θ describes relative rotation about the axis parallel to the axis connecting the gripper's fingers (pitch axis) and which is perpendicular to the roll axis. Finally, the yaw angle ψ describes a rotation about an axis perpendicular to both the roll and the pitch axis. As discussed in Spong and Vidyasagar [33], the x, y and z directions of the tool frame are labeled frequently as a, s , and n , respectively. The terminology arises from the fact that the direction a (or x) is the “approach” direction, i.e., this is the direction that the gripper typically approaches an object. The s (or y) direction is the “sliding” direction, i.e., the direction along which the fingers of the gripper slide to close or open. The n (or z) direction is the “normal” to the plane defined by the a and s directions. The (a, s, n) frame attached to a gripper is shown in Fig. 7.

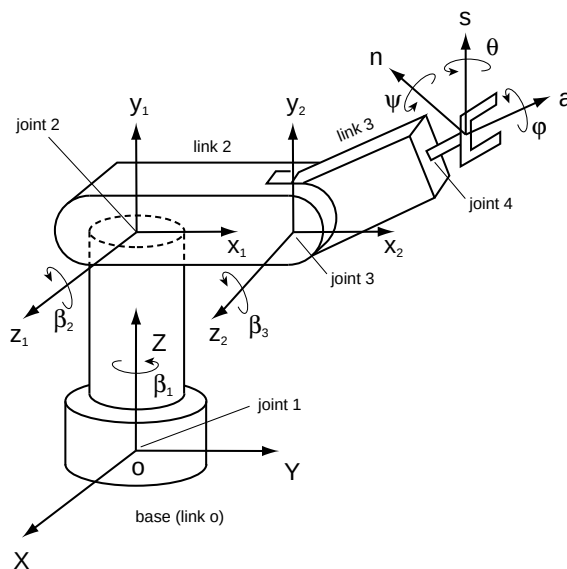


Figure 7. Typical robotic manipulator consisting only of revolute joints. The attitude of the gripper is given by the orientation of the (a, s, n) body frame. The geometry of the manipulator determines the orientation of this frame with respect the joint angles β_1, β_2 and β_3 .

The roll, pitch and yaw angles completely describe the orientation of the end-effector. They are given by

$$\begin{aligned}\phi &= f_1(\beta_1, \dots, \beta_n) \\ \theta &= f_2(\beta_1, \dots, \beta_n)\end{aligned}\tag{80}$$

$$\psi = f_3(\beta_1, \dots, \beta_n)$$

where the functions f_1, f_2, f_3 are determined by the specific geometry of the manipulator. Differentiating the previous equation with respect to time, one obtains

$$\begin{aligned}\dot{\phi} &= \frac{\partial f_1}{\partial \beta_1} \dot{\beta}_1 + \dots + \frac{\partial f_1}{\partial \beta_n} \dot{\beta}_n \\ \dot{\theta} &= \frac{\partial f_2}{\partial \beta_1} \dot{\beta}_1 + \dots + \frac{\partial f_2}{\partial \beta_n} \dot{\beta}_n \\ \dot{\psi} &= \frac{\partial f_3}{\partial \beta_1} \dot{\beta}_1 + \dots + \frac{\partial f_3}{\partial \beta_n} \dot{\beta}_n\end{aligned}\tag{81}$$

We can use Eq. (25) and Eq. (81) to obtain a relation between the angular velocity vector $\vec{\omega}$ expressed in the end-effector frame as a function of the rates of change of the joint angles β_i as follows

$$\omega = J(\beta) \dot{\beta}\tag{82}$$

where $J(\beta)$ is a $3 \times n$ matrix and $\beta = (\beta_1, \dots, \beta_n)^T$. The matrix $J(\beta)$ is often called the *kinematics Jacobian*.

The torques generated at the joints will specify a commanded time history for $\beta_i(t)$ and $\dot{\beta}_i(t)$. Equation (80) and Eq. (82) can be used to find the corresponding angular position and velocity of the end-effector. This is the so-called *forward kinematics* problem.

As an example, consider the general equation of a robotic manipulator as given in Slotine and Li [34]

$$M(\beta) \ddot{\beta} + C(\beta, \dot{\beta}) \dot{\beta} + K(\beta) = \tau\tag{83}$$

These equations are derived using the classical Lagrange's equations; see for example [6]. The matrix $M(\beta)$ is the mass matrix, the term $C(\beta, \dot{\beta}) \dot{\beta}$ contains the Coriolis acceleration terms, and $K(\beta)$ contains all conservative forces (e.g., gravity). A control law for a robotic manipulator will generate the torques τ at the robot joints. Assuming an actuator (i.e., motor) for each joint, a control law can be devised to track some pre-specified trajectory $\beta_d(t)$ in terms of the joint angles $\beta_i(t)$. For example, the control law

$$\tau = M(\beta) v + C(\beta, \dot{\beta}) \dot{\beta} + K(\beta)\tag{84}$$

where

$$v = \ddot{\beta}_d - 2\lambda(\dot{\beta} - \dot{\beta}_d) - \lambda^2(\beta - \beta_d) \quad (\lambda > 0)\tag{85}$$

will force $\beta(t) \rightarrow \beta_d(t)$ as $t \rightarrow \infty$.

Very often, the inverse problem is also of interest. For example, the desired orientation and angular velocity of the end-effector may be known or specified by the robot's task requirements. In those cases, it may be necessary to find the required velocities and positions at the joints, given the angular orientation and velocity of the end-effector. The problem of finding the joint variables for a given position and orientation of the end-effector is called the *inverse kinematics* problem and it is much more difficult than the forward kinematics problem. The solution of the inverse problem is obtained by inverting Eq. (80) and Eq. (82) for given ω and (ϕ, θ, ψ) . Since, in general, $n \geq 3$ this problem has more than one solution. The best solution $(\beta, \dot{\beta})$ depends on the specific application. The minimum-norm (least-squares) solution of Eq. (82) is given by

$$\dot{\beta} = J^\dagger(\beta) \dot{\eta}\tag{86}$$

where $J^\dagger(\beta) = J^T(\beta) [J(\beta) J^T(\beta)]^{-1}$ denotes the Moore-Penrose pseudo-inverse of the matrix $J(\beta)$. Equation (86) provides the minimum joint velocity $\dot{\beta}$ which gives the desired end-effector velocity ω .

Current trends

Attitude control of rigid bodies is a well-studied field in engineering since all rigid objects, either man-made (spacecraft, satellites, aircraft) or natural (planets, asteroids), are governed by the same fundamental equations describing their rotation in space. Research continues in developing more robust and reliable algorithms to control the attitude. Most current research focuses on attitude control subject to system uncertainties, measurement noise, processing delays, and coping with nonlinearities (e.g., actuator saturation).

Several methodologies exist for stabilizing or controlling a rigid spacecraft when there are at least three independent control inputs available. Some of these methodologies have been presented earlier. More challenging is the case when one or more actuators (either gas jets or momentum wheels) have failed. The theoretical investigation of this problem was initially addressed in Crouch [35]. Several control laws were subsequently proposed, both for the angular velocity equations, as in [36], and the complete velocity/orientation equations as in [37] and [38]. See also [41] for a survey of attitude stabilization results for underactuated spacecraft.

Controlling flexible spacecraft also presents great challenges. Control laws using on-off thrusters, for example, may excite the flexible modes of lightweight space structures, such as trusses or antennas. Modern control theory based on state-space models has been used to control these systems with great success. An in-depth discussion on the effect of flexibility on spacecraft reorientation maneuvers can be found in the work of Junkins [17,39] and Singh [40].

The performance of any control design is deteriorated by the presence of unmodelled nonlinear effects, primarily saturation of the actuators. Actuator saturation is very common both in spacecraft and aircraft attitude control applications where the maximum generated torque is determined by the maximum force or force rate produced by the thrusters (for the case of spacecraft) or the size and the maximum deflection and deflection rate of the aerodynamic surfaces (for the case of aircraft). References [42] and [43] offer some alternatives to handle saturation effects in attitude control designs.

Failure-safe control systems for aircraft has also been an active area of research. The main emphasis has been placed on the design of *reconfigurable* flight control systems and, more specifically, attitude control systems. The idea is to construct intelligent control systems with high levels of autonomy which can “re-program” themselves in case of an unexpected failure, so as to fly and land the airplane safely. The use of multi-variable modern control theory [28] along with the use of redundant sensors and actuators and smart materials promise to change the current method of designing and implementing control systems for aircraft.

A common method to handle uncertainties stemming from unknown, constant or varying parameters in the system model is *adaptive control* [44,45,46]. Both direct and indirect adaptive control methods have been used for spacecraft and aircraft flight control design. The key ingredient of all these adaptive control methodologies is an update law that is used to estimate the unknown parameters. In most adaptive schemes convergence of these estimates to their true values is not guaranteed, but also not needed for stabilization. In certain cases, where the parameters need to be estimated as well (e.g., moment of inertia of a spacecraft) additional conditions (persistency of exciting signal) must typically be satisfied. References [47,48,49,50,51] propose adaptive control designs for spacecraft applications, while the Ref. [52] provides a good comprehensive summary of modern adaptive control techniques for aircraft applications.

Traditionally, the airplane control surfaces are connected directly to the cockpit through mechanical and hydraulic connections. A pilot command corresponds to a proportional surface deflection. In most recent military and civilian aircraft, the commands from the pilot are sent electronically to the control computer instead. The computer generates the appropriate control deflection signals based on its pre-programmed control law. This method is called *fly-by-wire* since the pilot does not have direct command of the control surfaces. The on-board control computer is responsible for interpreting and executing the pilot commands. Redundant computers or backup mechanical connections are used to guard against possible computer failures. The term *fly-by-light* is also used when the pilot and control commands are sent using fiber-optic connections. For a detailed exposure to modern flight control system design see [28] and [30].